

PORSCHE SE

**Porsche Automobil Holding SE
Stuttgart**

ISIN DE0006937709 (Ordinary Shares)
ISIN DE0006937733 (Preference Shares)

Announcement

on Change of Name, Change of Corporate Form and Change to Stock Exchange Quotation

On 26 June 2007, the extraordinary shareholders' meeting of our company resolved to change the name of the company and to change its corporate form to an SE (European company – Societas Europaea). The change of name and the change of corporate form became effective upon entry in the commercial register of the local court of Stuttgart on 13 November 2007. The former "Dr. Ing. h.c. F. Porsche AG" is now called "Porsche Automobil Holding SE".

With effect from 16 November 2007, the quotation of the bearer preference shares of the company on the regulated market of the stock exchanges of Berlin-Bremen, Frankfurt am Main, Munich and Stuttgart is changed from the company reference

"Dr. Ing. h.c. F. Porsche Aktiengesellschaft", Stuttgart,
to
"Porsche Automobil Holding SE", Stuttgart.

ISINs DE0006937709 (Ordinary Shares) and DE0006937733 (Preference Shares) and the stock exchange code "POR3" (Preference Shares) are not affected by this change. The ordinary shares are not listed.

Stock exchange orders placed will not be affected and will remain in place.

As a result of the change of company name and the change of corporate form, the deposit banks will change the company reference of the bearer ordinary and preference shares of the company in their deposits from the former "Dr. Ing. h. c. F. Porsche Aktiengesellschaft", Stuttgart, to "Porsche Automobil Holding SE", Stuttgart, according to the status on 15 November 2007, in the evening. The change to the company reference will be performed by the deposit banks free of charge. There will be no separate notification to the deposit holders.

The ordinary and preference share certificates referring to "Dr. Ing. h. c. F. Porsche AG" will remain deliverable on the stock exchange also after the changes until further notice. The printing of new ordinary and preference share certificates referring to "Porsche Automobil Holding SE" and their exchange with the current share certificates will, if applicable, take place at a later date.

Stuttgart, November 2007

**Porsche Automobil Holding SE
Managing Board**