

Porsche Automobil Holding SE: Expected settlement between Volkswagen and the US Department of Justice will affect group result of Porsche SE for the fiscal year 2016

Porsche Automobil Holding SE / Key word(s): Forecast

10-Jan-2017 / 19:43 CET/CEST

Disclosure of an inside information acc. to Article 17 MAR, transmitted by
DGAP - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Volkswagen AG, Wolfsburg, has confirmed in an ad-hoc statement that it is in advanced discussions with the US Department of Justice and the U.S. Customs and Border Protection. The aim of these discussions is to reach a settlement agreement regarding the settlement of certain criminal investigations and certain civil fines in connection with the Diesel issue in the USA.

As a consequence of the capital stake of currently 30.8 percent Porsche Automobil Holding SE, Stuttgart ("Porsche SE"), holds in Volkswagen AG, the financial consequences of this expected settlement will also negatively affect the group result of Porsche SE for the fiscal year 2016.

The concrete implications on the result of the Porsche SE group for the fiscal year 2016 can only be reliably assessed once Volkswagen group has

PORSCHE SE

conclusively evaluated the financial liabilities resulting from this settlement. At this point in time it cannot be ruled out that the Porsche SE group result after tax may fall below the previously communicated corridor between Euro 1.4 bn. and Euro 2.4 bn.

Contact:

Frank Gaube

General Manager Investor Relations

+49-711-911-11046

frank.gaube@porsche-se.com

10-Jan-2017 CET/CEST The DGAP Distribution Services include Regulatory Announcements, Financial/Corporate News and Press Releases.
Archive at www.dgap.de

Language: English

Company: Porsche Automobil Holding SE

Porscheplatz 1

70435 Stuttgart

Germany

Phone: +49 (0)711 911-11046

Fax: +49 (0)711 911-11819

E-mail: InvestorRelations@porsche-se.com

Internet: www.porsche-se.com

ISIN: DE000PAH0038

WKN: PAH003

Listed: Regulated Market in Berlin, Frankfurt (General Standard),
Munich, Stuttgart; Regulated Unofficial Market in

PORSCHE SE

Dusseldorf, Hamburg, Hanover, Tradegate Exchange

End of Announcement DGAP News Service