

Porsche Automobil Holding SE: Release according to Article 26, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Porsche Automobil Holding SE / Release of an announcement according to Article 27a Section 1 of the WpHG

28.09.2009

Dissemination of a Voting Rights announcement, transmitted by
DGAP - a company of EquityStory AG.

The issuer is solely responsible for the content of this announcement.

Notification pursuant to Section 27a (1) WpHG

To:

Porsche Automobil Holding SE

via Fax (+49(0)711 911-26375)

Porscheplatz 1

D-70435 Stuttgart

Issuer: Porsche Automobil Holding SE, Porscheplatz 1, 70435 Stuttgart

We refer to the voting rights notification pursuant to Section 21 (1) WpHG
as of September 1, 2009.

This document is a notification pursuant to section 27a (1) WpHG.

PORSCHE SE

For and on behalf of:

(1) the State of Qatar, acting by and through the Qatar Investment Authority, P.O. Box: 23224, Doha, Qatar;

(2) the Qatar Investment Authority, P.O. Box: 23224, Doha, Qatar;

(3) Qatar Holding LLC, Qatar Finance Centre, 8th Floor, Q-Tel Tower, West Bay, Doha, Qatar;

(4) Qatar Holding Luxembourg II S.à.r.l., 65 Boulevard Grande-Duchesse Charlotte, L-1331, Luxembourg; and

(5) Qatar Holding Netherlands B.V., Prins Bernhardplein 200, 1097 JB Amsterdam, The Netherlands;

(A) we hereby notify the Issuer of the following goals:

1. the investment in the Issuer is a long-term investment and serves the implementation of strategic objectives;

2. it is intended to acquire or otherwise obtain additional voting rights within the next 12 months, in particular by exercise of pre-emptive subscription rights (Bezugsrechte) in case of any capital increase;

3. it is intended to gain representation in the supervisory board; otherwise it is not intended to aim at influencing the appointment or revocation of members of the supervisory or management body; and

4. it is not intended to aim at a significant change of the structure of the capital of the Issuer including the ratio between equity financing and debt financing and the dividend policy; and

(B) we hereby notify the Issuer that the voting rights of the Issuer were acquired with 100% equity funds (Eigenmittel).

Frankfurt am Main, September 25, 2009

28.09.2009 Financial News transmitted by DGAP

Language: English

PORSCHE SE

Company: Porsche Automobil Holding SE

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Deutschland

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End of News DGAP News-Service
